



Contribution to the Paris Agreement:

Connecting the dots between scenario analysis and investor targets

Tuesday, 11 September 2018

Wells Fargo, Clementine Room, Annex Building 1st Floor, 333 Market Street, San Francisco, CA 94105

AGENDA

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|----------------|--|
| 12:30 – 13:30h | Welcome lunch and registration |
| 13.30 – 14.00h | A new theory of change: The impact of climate action by financial institutions on the real economy
Stanislas Dupre, CEO, 2° Investing Initiative |
| 14:00 – 14:15h | Keynote by Dave Jones, California Insurance Commissioner |
| 14.15 – 15.15h | Informing shareholder engagements on climate target-setting: The roles of corporate reporting and business intelligence
Rob Schuwerk, Executive Director, Carbon Tracker North America
Paul Simpson, CEO, CDP
Andrew Logan, Director of Oil and Gas, CERES
Ben Caldecott, Director, Oxford Sustainable Finance Programme
Moderator: Matthieu Bardout, Project Manager, 2° Investing Initiative |
| 15.15 – 15.25h | <i>Coffee break</i> |

- 15:25 – 16:05h **The financial sector's contribution to the Paris Agreement: How to connect the dots between portfolio targets and shareholder engagements**
Nicolette Bartlett, Head of Climate Change, CDP
Sue Reid, Vice President of Climate and Energy, CERES
Cynthia Cummis, Director of Private Sector Climate Mitigation, World Resources Institute
Moderator: Simon Messenger, Director, 2° Investing Initiative
- 16:05 – 16:45h **Target-setting and the risk of greenwashing: What evidence is needed to back up claims?**
Alice Garton, Head of Climate Programme, ClientEarth
Alice Hill, Research Fellow, Hoover Institution, Former Adviser to President Obama and Senior Director for Resilience for the National Security Council, Former Judge and Prosecutor
Moderator: Stanislas Dupre, CEO, 2° Investing Initiative
- 16.45 – 17.50h **Scenario analysis, target-setting and low-carbon strategies at the company level: Takeaways from the ACT initiative**
Arnaud Leroy, CEO, French Environment and Energy Management Agency (ADEME), Former French parliamentarian pushing Art 173
Esther Stoakes, Senior Manager – ACT initiative, CDP
Christine Faure-Fedigan, Head of Corporate Climate Policy, ENGIE
Nigel Topping, CEO, We Mean Business
Moderator: Romain Poivet, Senior Climate Project Officer and Coordinator – ACT initiative, ADEME
- 17.50 – 17.55h **Signing of Memorandum of Understanding between ADEME and CDP for the ACT initiative**
Arnaud Leroy and Paul Simpson
- 17.55 – 18.10h **Closing surprise**